

















# Breaking the Bottle



Using the Mirus tool to alleviate the bottleneck of reporting on four unique brands.











# Presenters Alex Gonzalez & Meredith Meisler



- My background is mainly in Accounting. I hold an Associates Degree in Accounting from Johnson & Wales along with a Bachelor's and a Masters Degree in Accounting from St. Thomas University in Miami, FL.
- My career with Benihana began 12 years ago in the Accounting & Finance Departments. In 2010, I transitioned to the Finance Department. Since 2016, I have been the Director of Financial Planning & Analysis.



- I graduated from Florida State University in 2009 with a Bachelors in Science, Business Administration and Hospitality Administration. In 2011, I graduated from Nova Southeastern University with a MBA in Finance.
- My career with Benihana began 3 years ago in the IT Department as a Systems Analyst. I transferred to the Finance Department as Financial Analyst in May 2016.











## Our Heritage: Benihana & Samurai

- Benihana was founded in 1964 on West 56<sup>th</sup> Street in New York City by 25 year-old Hiroaki "Rocky" Aoki
- In 1997, Samurai & Kyoto Restaurant Groups were acquired.









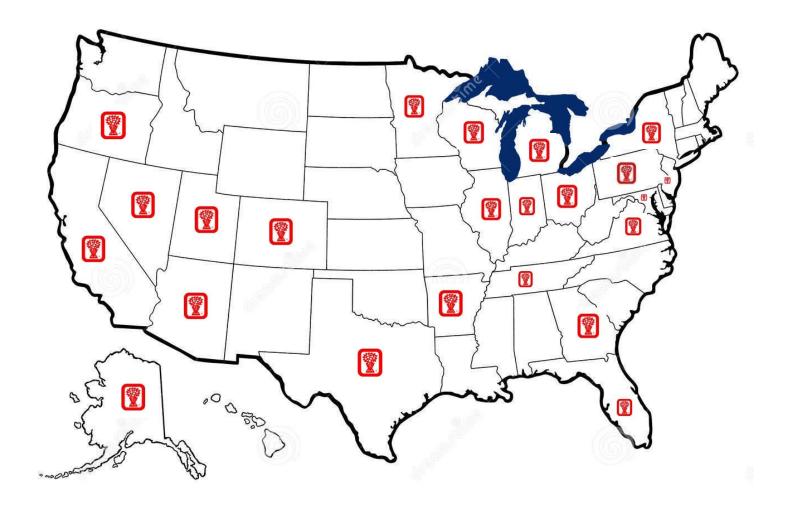




#### **Our Locations**

The company has grown to 73 locations operating in 23 States across the U.S.

We also have an international presence in many countries







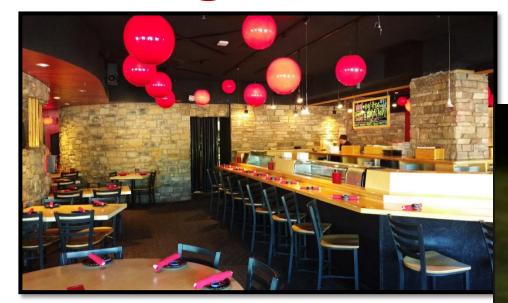






## Our Heritage: RA Sushi

- RA Sushi got its start in Scottsdale, Arizona in 1997.
- With a "RA"ckin' vibe, unique menu and the best happy hour in town, RA quickly grew and today has 25 locations.
- Creative sushi, distinctive Japanese-inspired dishes and handcrafted cocktails set RA Sushi apart from your neighborhood sushi restaurant.













## Our Heritage: Haru Sushi

- HARU is a modern Japanese restaurant featuring specialty dishes, sushi, sake, and specialty cocktails.
- What began as a neighborhood sushi establishment on Manhattan's Upper West Side has grown into a six restaurant group in New York.
- Varying Haru locations feature vibrant bars and lounges, outdoor dining spaces and private event rooms.













### **Our Locations**

Both companies have grown to 31 locations operating in 10 states across the U.S.



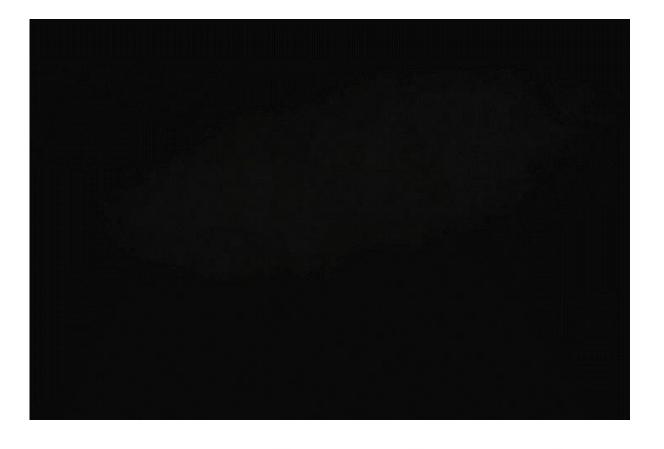




















### How Do We Improve Performance





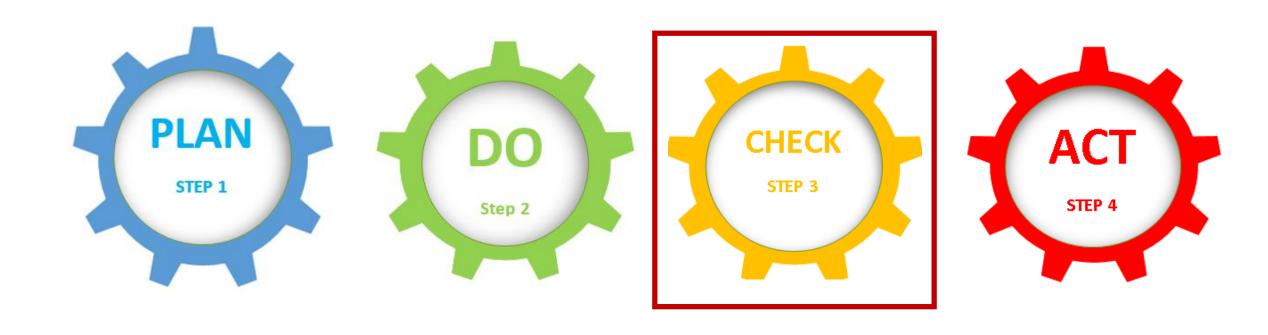








### Timely, Accurate Data Needed to "CHECK" Results













# Reporting Challenges

**Data Sources** 

**Short Staffed** 

Computer Processing Limitations

Software Deficits

Manual Distribution

Manual Input Errors

Time Consuming





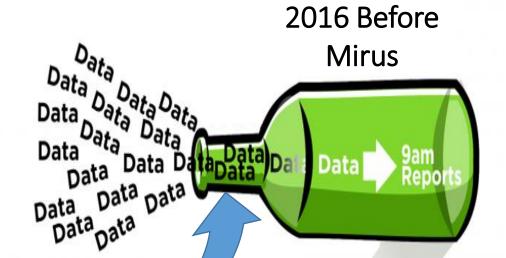






## Reporting Bottleneck

















## Report Generators



- Analysts spend too much time crunching data.
- Analysts spend too much time reconciling, mapping and processing data.
- Financial Analysts become a really expensive REPORT GENERATOR.
- We lose the most important aspect of a Financial Analyst... their ability to Analyze the Data.











# This is One of Our Biggest Opportunities....Data! What Data?

Turnover

Sales & Discounts

**Product Mix** 

Labor

Inventory/Food











P&Ls

## What Key Metrics Are Important?

Menu Per Check Count Hours of Operation Delivery

Fraud Prevention Comps & Voids FOH Labor

Pricing Per Guest Count Data Integrity Catering

Per Entrée Count Optimal Hours Gap to Knapp

P-Mix Reservations Menu Engineering Turnover

**Guest Complaints** 





**BOH Labor** 



### Where Do We Get The Data From?























## Our Reporting and Data Goals

One Stop Shop

Easy to Use

Value – Added Reports

Real – Time Information

Reports Delivered Automatically...24/7











## Mirus Implementation













## What Helped Us Evolve?

N-Step

Comp Logic

Report Scheduling

Ease of Use

Report Groups

Report Filtering





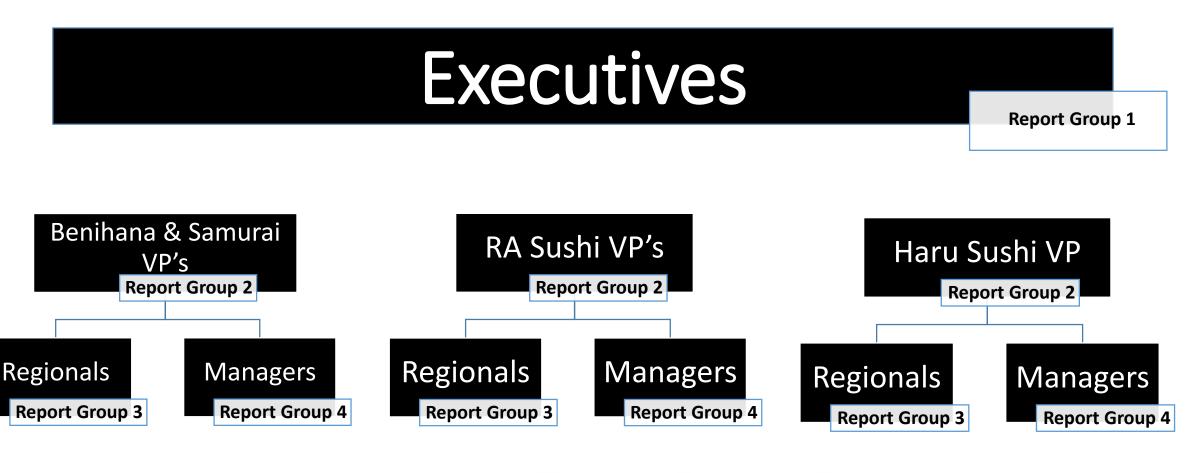






### Reporting Hierarchy of Needs

Filters set are layered on top of this to make each report group brand, regional and manager specific.





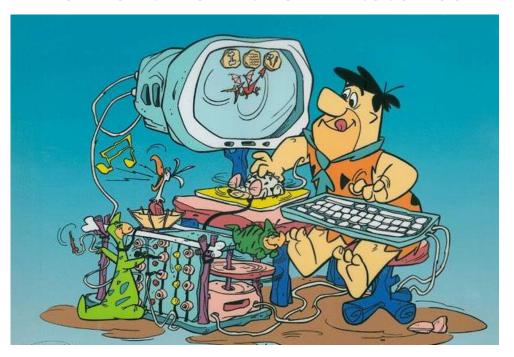






## We Evolved...

We went from the Flintstones...





To the Jetsons...



...And that is Alex



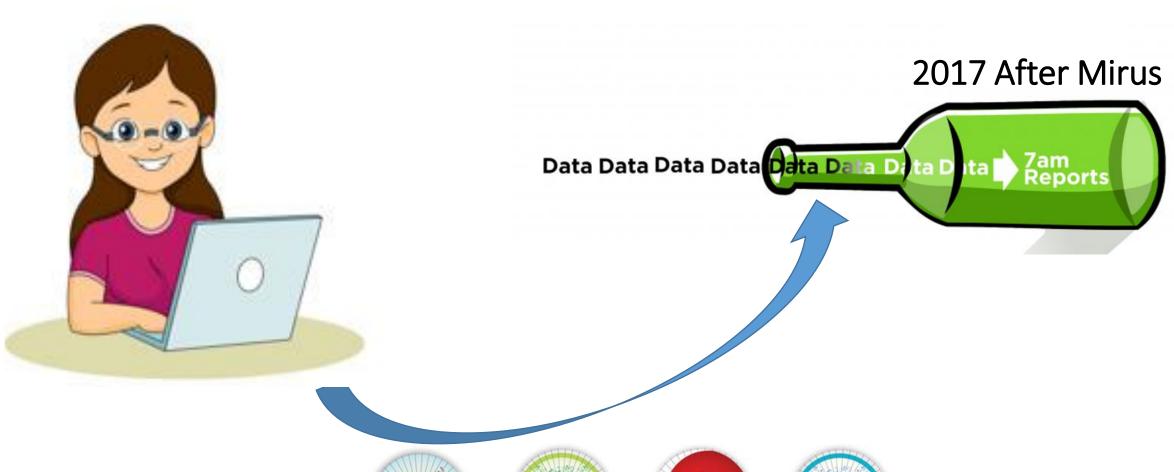








## The Bottle Has Been Broken













## Kaizen Award

### Melissa Fletcher









